



30/08/2022

सूची क्र.2

दुय्यम निबंधक : सह दु.नि.वमई 3

दस्त क्रमांक : 14938/2022

नोंदणी :

Regn:63m

गावाचे नाव : माणिकपूर

(1) विवेखाचा प्रकार	मन्त्रीमंडी अॅप्रीमेंट
(2) मोंवदला	0
(3) वाजारभाव(भाडेपट्टयाच्या वावतितपट्टाकार आकारणी देतो की पट्टेदार ते नमूद करावे)	1
(4) भू-मापन,पोटहिस्मा व घरक्रमांक(असल्यास)	1) पालिकेचे नाव:पालघर इतर वर्णन :, इतर माहिती: इतर माहिती: दि.13/12/2018 रोजी निष्पादिन झालेल्या व वमई 3/ 13487/2018 या नं नोंदलेल्या मूळ डिवेंचर्सट्रस्ट डीड चेअमायमेंड डीड,..... इतर माहिती दस्ताव नमूद केल्याप्रमाणे((C.T.S. Number : 258 ;))
(5) क्षेत्रफळ	1) 0 चौ.मीटर
(6) आकारणी किंवा जुडी देण्यात असेल तेव्हा.	
(7) दम्नग्वेज करून देणा-या/निहून ठेवणा-या पक्षकाराचे नाव किंवा दिवाणी न्यायालयाचा हुकुमनामा किंवा आदेश असल्यास,प्रतिवादिचे नाव व पत्ता.	1): नाव:-- कोटक इन्फ्रास्ट्रक्चर डेव फंड ली तर्फे ऑथो सिग्रेटरी श्री विणू सिंगला वय:-43; पत्ता:-प्लॉट नं: -, माळा नं: -, इमारतीचे नाव: प्लॉट नं 27, बी के सी, ब्लॉक नं: जी, रोड नं: बांद्रा कुर्ला कॉम्प्लेक्स , बांद्रा पूर्व मुंबई, महाराष्ट्र, मुम्बई. पिन कोड:-400051 पॅन नं:-AAACK5920G 2): नाव:-- कोटक इन्फ्रास्ट्रक्चर डेव फंड ली तर्फे ऑथो सिग्रेटरी हिरेन बोरा वय:-42; पत्ता:-प्लॉट नं: -, माळा नं: -, इमारतीचे नाव: प्लॉट नं 27, बी के सी,, ब्लॉक नं: जी, रोड नं: बांद्रा कुर्ला कॉम्प्लेक्स , बांद्रा पूर्व मुंबई, महाराष्ट्र, मुम्बई. पिन कोड:-400051 पॅन नं:-AAACK5920G
(8) दम्नग्वेज करून घेणा-या पक्षकाराचे व किंवा दिवाणी न्यायालयाचा हुकुमनामा किंवा आदेश असल्यास,प्रतिवादिचे नाव व पत्ता	1): नाव:-- आय डी बी आय ट्रस्टीशीप सर्व्हिसेस ली तर्फे ऑथोराईज सिग्रेटरी मुन्नत उदगाता वय:-55; पत्ता:-प्लॉट नं: -, माळा नं: तळमजला , इमारतीचे नाव: एशियन विल्डींग, ब्लॉक नं: 17, रोड नं: आर कमाना मार्ग, वेलाई इस्टेट , मुंबई , महाराष्ट्र, मुम्बई. पिन कोड:-400001 पॅन नं:-AAAC18912J
(9) दम्नग्वेज करून दिल्याचा दिनांक	30/08/2022
(10) दस्त नोंदणी केल्याचा दिनांक	30/08/2022
(11) अनुक्रमांक,खंड व पृष्ठ	14938/2022
(12) वाजारभावाप्रमाणं मुद्रांक शुल्क	500
(13) वाजारभावाप्रमाणं नोंदणी शुल्क	1000
(14) शेरग	

सह. दुय्यम निबंधक वर्ग-२
वसई क्र. २

मुल्यांकनासाठी विचारात घेतलेला तपशील:- मुल्यांकनाची आवश्यकता नाही कारण दस्तप्रकारानुसार आवश्यक नाही कारणचा तपशील दस्तप्रकारानुसार आवश्यक नाही

मुद्रांक शुल्क आकारताना निवडलेला अनुच्छेद :- (i) within the limits of any Municipal Corporation or any Cantonment area annexed to it.

Payment Details

sr.	Purchaser	Type	Verification no/Vendor	GRN/Licence	Amount	Used At	Deface Number	Deface Date
1	KOTAK INFRASTRUCTURE DEBT FUND LIMITED	eChallan	10000502022082801634	MH007002722202223P	500.00	SD	0003526640202223	30/08/2022
2		DHC		3008202205244	600	RF	3008202205244D	30/08/2022
3	KOTAK INFRASTRUCTURE DEBT FUND LIMITED	eChallan		MH007002722202223P	1000	RF	0003526640202223	30/08/2022

[SD:Stamp Duty] [RF:Registration Fee] [DHC: Document Handling Charges]

350/14938

पावती

Original/Duplicate

Tuesday, August 30, 2022

नोंदणी क्र.: 39म

1:13 PM

Regn.: 39M

पावती क्र.: 15836 दिनांक: 30/08/2022

गावाचे नाव: माणिकपूर

दस्तऐवजाचा अनुक्रमांक: वसई3-14938-2022

दस्तऐवजाचा प्रकार: सप्लीमेंट्री अॅग्रीमेंट

मादर करणाऱ्याचे नाव: - - आय डी बी आय ट्रस्टीशीप सर्व्हिसेस ली तर्फे ऑथोराईज सिग्रेटरी सुब्रत उदगाता

नोंदणी फी रु. 1000.00

दस्त हाताळणी फी रु. 600.00

पृष्ठांची संख्या: 30

एकूण: रु. 1600.00

आपणास मूळ दस्त, थंबनेल प्रिंट, सूची-२ अंदाजे

1:28 PM ह्या वेळेस मिळेल.

Sub Registrar Vasai 3

बाजार मूल्य: रु. 1/-

मोबदला रु. 0/-

भरलेले मुद्रांक शुल्क : रु. 500/-

सह. वुय्यम निबंधक वर्ग-२
वसई क्र. ३

1) देयकाचा प्रकार: DHC रक्कम: रु. 600/-

डीडी/धनादेश/पे ऑर्डर क्रमांक: 3008202205244 दिनांक: 30/08/2022

बँकेचे नाव व पत्ता:

2) देयकाचा प्रकार: eChallan रक्कम: रु. 1000/-

डीडी/धनादेश/पे ऑर्डर क्रमांक: MH007002722202223P दिनांक: 30/08/2022

बँकेचे नाव व पत्ता:

नोंदणी फी माफी असल्यास तपशिल :-

1) Fee Adjustment : Fee Adjustment (yashada training) code added for keeping tack of adjusted fees



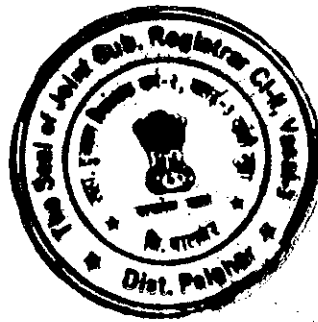
CHALLAN
MTR Form Number-6

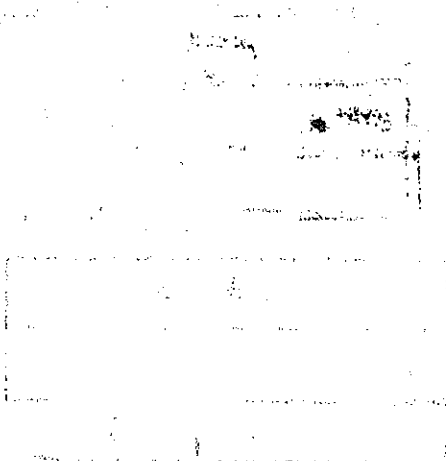


GRN	MH00700272220223P	BARCODE	Date		28/08/2022-23:17:02	Form ID	40(b)	
Department	Inspector General Of Registration			Payer Details				
Type of Payment	Stamp Duty Registration Fee			TAX ID / TAN (If Any)				
Office Name	VSI3_VASAI NO 3 JOINT SUB REGISTRAR			PAN No.(If Applicable)				
Location	PALGHAR			Full Name	KOTAK INFRASTRUCTURE DEBT FUND LIMITED			
Year	2022-2023 One Time			Flat/Block No.	AS MENTIONED IN THE DOCUMENT			
Account Head Details		Amount In Rs.	Premises/Building	AS MENTIONED IN THE DOCUMENT				
0030046401	Stamp Duty	500.00	Road/Street	AS MENTIONED IN THE DOCUMENT				
0030063301	Registration Fee	1000.00	Area/Locality	BANDRA				
			Town/City/District					
			PIN	4 0 0 0 5 1				
			Remarks (If Any)	SecondPartyName=IDBI TRUSTEE SERVICES LIMITED-CA=0 दस्तावेज क्र. 98034/2022 9/30				
			Amount In Words	One Thousand Five Hundred Rupees Only				
Total		1,500.00						
Payment Details			STATE BANK OF INDIA				FOR USE IN RECEIVING BANK	
Cheque-DD Details			Bank CIN	Ref. No.	10000502022082801634	8027842485437		
Cheque/DD No.		Bank Date	RBI Date	28/08/2022-23:18:01	Not Verified with RBI			
Name of Bank		Bank-Branch		STATE BANK OF INDIA				
Name of Branch		Scroll No. , Date		Not Verified with Scroll				

Department ID :
NOTE:- This challan is valid for document to be registered in Sub Registrar office only. Not valid for unregistered document.
सदर चलन केवल मुख्य निबंधक कार्यालयात नोंदणी करावयाच्या दस्तावेजासाठी लागू आहे. नोंदणी न करावयाच्या दस्तावेजासाठी सदर चलन लागू नाही.

Mobile No. : 9820799677





CHALLAN
MTR Form Number-6



GRN	MH007002722202223P	BARCODE			Date	28/08/2022-23:17:02	Form ID	40(b)
Department	Inspector General Of Registration			Payer Details				
Type of Payment	Stamp Duty Registration Fee		TAX ID / TAN (If Any)					
			PAN No.(If Applicable)					
Office Name	VSI3_VASAI NO 3 JOINT SUB REGISTRAR		Full Name	KOTAK INFRASTRUCTURE DEBT FUND LIMITED				
Location	PALGHAR		Flat/Block No.	AS MENTIONED IN THE DOCUMENT				
Year	2022-2023 One Time		Premises/Building	AS MENTIONED IN THE DOCUMENT				
Account Head Details		Amount In Rs.	Road/Street	AS MENTIONED IN THE DOCUMENT				
0030046401 Stamp Duty		500.00	Area/Locality	BANDRA				
0030063301 Registration Fee		1000.00	Town/City/District					
			PIN	4 0 0 0 5 1				
			Remarks (If Any)	SecondPartyName-IDBI TRUSTEESHIP SERVICES LIMITED-CA=0				
			Amount in Words	One Thousand Five Hundred Rupees Only				
Total	1,500.00							
Payment Details	STATE BANK OF INDIA			FOR USE IN RECEIVING BANK				
Cheque-DD Details			Bank CIN	Ref. No.	10000502022082801634	8027842485437		
Cheque/DD No.			Bank Date	RBI Date	28/08/2022-23:18:01	Not Verified with RBI		
Name of Bank			Bank-Branch		STATE BANK OF INDIA			
Name of Branch			Scroll No. , Date		Not Verified with Scroll			

Department ID : Mobile No. : 9820799677
 NOTE:- This challan is valid for document to be registered in Sub Registrar office only. Not valid for unregistered document.
 सदर चटान केवल दुययम निवधक कार्यालयात नोंदणी करावयाच्या दस्तांसाठी लागू आहे. नोंदणी न करावयाच्या दस्तांसाठी सदर चटान लागू नाही.

Challan Defaced Details:

Sr. No.	Remarks	Defacement No.	Defacement Date	UserId	Defacement Amount
1	(IS)-350-14938	0003526640202223	30/08/2022-13:13:12	IGR135	500.00



GRN : MH007002722202223P Amount : 1,500.00

Bank : STATE BANK OF INDIA

Date : 28/08/2022-23:17:02

2	(IS)-350-14938	0003526640202223	30/08/2022-13:13:12	IGR135	1000.00
Total Defacement Amount					1,500.00

बसई - ३
क्रमा. १२३६/२०२२
३/३०

AMENDMENT DEED

This **AMENDMENT DEED** to the Debenture Trust Deed ("Amendment Deed") is made at Mumbai on this 30th day of August 2022

BETWEEN

KOTAK INFRASTRUCTURE DEBT FUND LIMITED, bearing CIN U65910MH1988PLC048450, a company incorporated under the provisions of the Companies Act, 1956 and duly registered with the Reserve Bank of India as a non-banking financial company having its registered office at 27 BKC, C27, G Block, Bandra Kurla Complex, Bandra East, Mumbai-400051 (hereinafter referred to as the "Company" which expression shall, unless it be repugnant to the subject or context thereof, be deemed to mean and include its successors and permitted assigns) of the **ONE PART**;

IN FAVOUR OF

IDBI TRUSTEESHIP SERVICES LIMITED, a company within the meaning of the Companies Act, 1956 and having its registered office at Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai – 400 001, hereinafter called the "Trustee" (which expression shall, unless excluded by or repugnant to the context or meaning thereof, include its successors in office and permitted assigns) of the **OTHER PART**.

The Company and the Trustee are hereinafter collectively referred to as the "Parties" individually as a "Party".

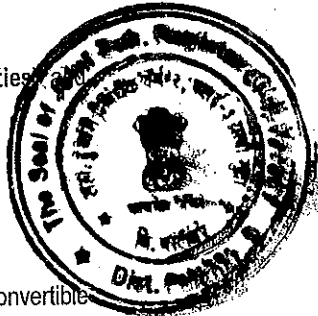
WHEREAS:

- A. We refer to the issuance of secured, listed, redeemable, non-convertible debentures, aggregating up to Rs.1000,00,00,000/- (Rupees One Thousand Crores only) by the Company ("Debentures"), in dematerialised form on a private placement basis in one or more series/tranches. Capitalised terms used in this letter but not defined herein shall have the meaning assigned to such terms in the Debenture Trust Deed.
- B. The Debenture Trustee has, at the request of the Company, agreed to act as the debenture trustee for the benefit of the Debenture Holders from time to time and the Parties entered into a debenture trust cum mortgage deed dated December 13, 2018

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[Handwritten signature]



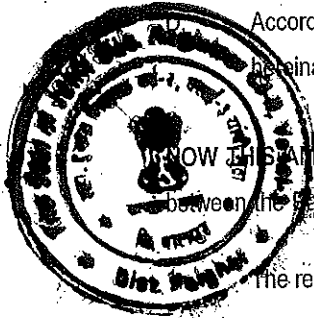
[Handwritten marks and signatures at the bottom of the page]

दस्तावेज नं. २३६/२०२२
२/३०

as amended by the Amendment Deed to the debenture trust cum mortgage deed dated March 10, 2021 ("Debenture Trust Deed") *inter alia* setting out the terms and conditions upon which the Debentures are issued and recording the terms and conditions governing *inter alia* the role, duties, functions and powers of the Debenture Trustee.

- C. The Company has requested the Debenture Trustee for amending certain provisions of the Debenture Trust Deed vide their letter dated 8 June 22. Pursuant thereto, the Debenture Trustee has agreed to amend certain provisions of the Debenture Trust Deed vide their letter dated 30 Aug 22 and in the manner hereinafter appearing.

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Accordingly, the Parties are desirous of executing an Amendment Deed in the manner hereinafter appearing.

NOW THIS AMENDMENT DEED WITNESSETH and it is hereby agreed and declared by and between the Parties hereto as follows:

The recitals set forth hereinabove shall form an integral part of this Amendment Deed.

2. Any capitalised term used in this Amendment Deed unless otherwise defined or appearing contrary to the intention of the Parties, shall have the meaning set out in the Debenture Trust Deed.
3. The Parties agree to amend the Debenture Trust Deed as set out in the Annexure I hereto which amendments shall be an integral part of the Debenture Trust Deed and shall be construed as a single agreement.
4. This Amendment Deed shall form an integral part of the Debenture Trust Deed and shall be read along with the Debenture Trust Deed. All references in the Debenture Trust Deed to "this Deed" or "this Debenture Trust Deed" shall include a reference to this Amendment Deed, wherever the context so requires. Further, reference to the Debenture Trust Deed in any other document shall be deemed to be reference to the Debenture Trust Deed as amended and modified by this Amendment Deed.
5. On and from the date of this Amendment Deed, references to the term "Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008" in the Debenture Trust Deed shall be deemed to include "Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021" and the "Securities and Exchange Board of India's Operational Circular for issue and listing of Non- convertible Securities, Securitised Debt Instruments, Security



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Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 (bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613, as the context may require and as may be amended or supplemented from time to time.

6. The Parties hereby acknowledge and agree that all the terms of the Deed of Hypothecation dated December 13, 2018 shall remain valid and be applicable ipso facto to the issuance of Debentures made by the Company under the Shelf Placement Memorandum and the respective Tranche Placement Memorandums.
7. This Amendment Deed shall modify the agreement and the understanding set out in the Debenture Trust Deed, as applicable, only to the limited extent set out herein. Save and except as specifically and expressly amended by this Amendment Deed, all other provisions of the Debenture Trust Deed shall remain unchanged and in full force and effect and shall continue to remain applicable and binding on the Parties.
8. In the event of conflict between the terms of this Amendment Deed and the provisions of the Debenture Trust Deed, the provisions of this Amendment Deed shall prevail in relation to the matters set out herein.
9. The amendments set out in this Amendment Deed shall be effective from the date of execution of this Amendment Deed.

10. **Applicable Law and Jurisdiction**

10.1 This Amendment Deed and any matters relating to this Amendment Deed shall be governed by and construed in accordance with Clause 22 (*Disputes and Governing Law*) of the Debenture Trust Deed.



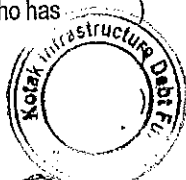
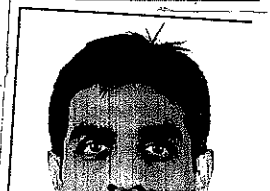
IN WITNESS WHEREOF the signature of the Authorised Signatory of the Company has been hereunto affixed and the Trustee have caused these presents to be executed the day and year first hereinabove written in the manner hereinafter appearing.

SIGNED AND DELIVERED by)
 KOTAK INFRASTRUCTURE DEBT FUND LIMITED)

has been hereunto affixed in the presence of) Kotak Infrastructure Debt Fund Ltd.
 my 24, 2022)

Authorised Signatory of the Company who has)
 subscribed his signature hereto)
 in token thereof)

Veem
 Authorised Signatory/Director



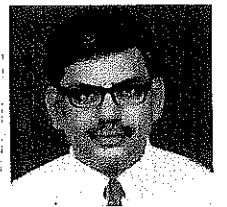
Kotak Infrastructure Debt Fund Ltd.

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AC 1029

28/03/2022
EBO

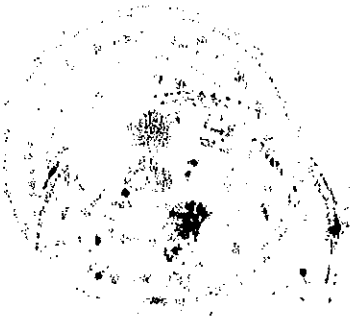


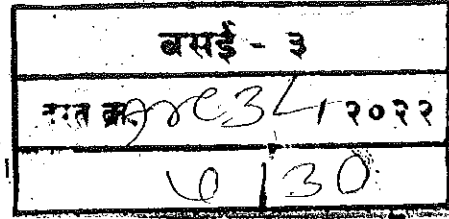
SIGNED AND DELIVERED by)
IDBI TRUSTEESHIP SERVICES LIMITED)
the within named Trustee by the hand of)
Mr./Ms. Subrat Udgate)
Authorised Signatory who has subscribed his)
signature hereto in token thereof.)



① Prerant

② EE





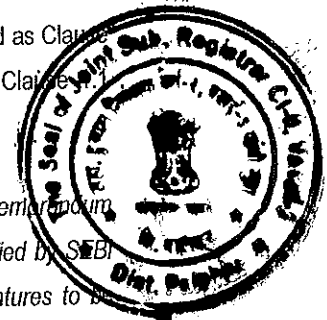
ANNEXURE I

1.1 Clauses of the Debenture Trust Deed set out in the first column (*Clause Reference*) of the table set out hereinafter (which currently reads as set out in the second column (*Existing Provision*) of the table set out hereinafter) shall be amended to read as set out in the third column (*Amended Provision*) of the table set out hereinafter:

Clause Reference	Existing Provision	Amended Provision
1.1(r)	"Disclosure Document" shall mean the disclosure document(s) issued by the Company, from time to time or any other information memoranda that may be issued by the Company, setting out the principal terms under which the relevant tranche/series of the Debentures are proposed to be issued pursuant to this Deed and includes any amendment(s) and supplement(s)/ pricing supplement(s) thereto;	"Disclosure Document" shall mean collectively, (i) the Shelf Placement Memorandum for the aggregate Issue; and (ii) the relevant Tranche Placement Memorandum for the issue of Debentures constituting a particular Tranche/Series;

1.2 The following definition of "Shelf Placement Memorandum" shall be inserted as Clause 1.1 (fffA) after Clause 1.1(fff) (*Security Enforcement Event*) and before Clause 1.1 (ggg) (*Successor Trustee*):

"(fffA) "Shelf Placement Memorandum" shall mean the placement memorandum (or any other document of a similar nature as may be specified by SEBI in this regard from time to time), in relation to the Debentures to be issued by the Company on a private placement basis, in one or more tranches over a period of 1 (one) year, by issuing a Tranche Placement Memorandum and without the requirement of issuing a further placement memorandum, in terms of the Securities and Exchange Board of India (*Issue and Listing of Non-Convertible Securities*) Regulations, 2021."



1.3 The following definition of "Tranche/ Series" shall be inserted as Clause 1.1 (lll) after Clause 1.1 (kkk) (*Transaction Documents*):



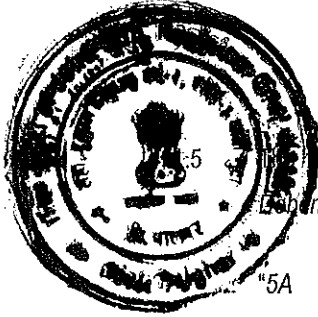
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"(III) "Tranche/ Series" shall mean any tranche or series of Debentures issued, under which Debentures are to be issued pursuant to the Debenture Trust Deed, the relevant Tranche Placement Memorandum and Private Placement Offer cum Application Letter, in terms of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021."

1.4 The following definition of "Tranche Placement Memorandum" shall be inserted as Clause 1.1 (mmm) after Clause 1.1(III) (Tranche):

"(mmm) "Tranche Placement Memorandum" means the document supplementing the Shelf Placement Memorandum, whereby subscription to Debentures with respect to a particular Tranche is invited by the Company on a private placement basis, in terms of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021."



Following clause shall be inserted as Clause 5A after Clause 5 (Listing of the Debentures) and before Clause 6.1 (Creation of Security).

"5A Pre-Authorisation

5A.1 In accordance with the terms of the Securities and Exchange Board of India's Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613, the Company hereby submits the following bank account details from which it proposes to pay the Redemption Amount and Coupon amounts in respect of the Debentures."

S.no	Particulars	Details
1.	Beneficiary Name	Kotak Infrastructure Debt Fund Limited
2.	Name of bank	Kotak Mahindra Bank Limited
3.	Account number	09582560000483
4.	Branch address, including the email address and phone no.	Branch Address : 1st Floor, Bakhtawar, 229, Nariman Point' Mumbai 400021 Email id : csmfort.gbo@kotak.com Tel No: 022-66596377
5.	Account Type	Current Account

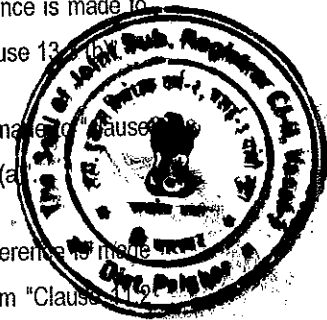


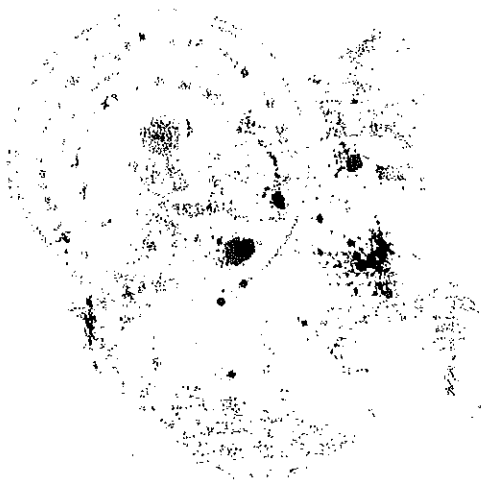
वसई - ३
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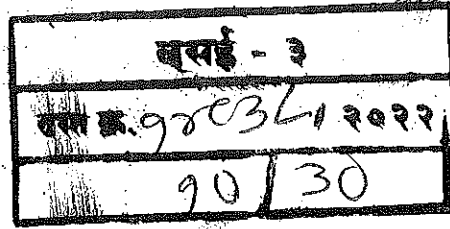
"5A.2 The Company hereby pre-authorises the Debenture Trustee to seek the Coupon payment and Redemption Amount payment related information. The Company hereby agrees to submit a letter to the Debenture Trustee, duly acknowledged by the aforesaid bank agreeing to provide Coupon payment and Redemption Amount payment related information in relation to the Debentures from the aforesaid bank to the Debenture Trustee. The Company hereby further agrees and undertakes that it shall also inform the Debenture Trustee of any change in aforesaid bank details within the timeline specified by SEBI of such change and the Debenture Trustee shall act upon such change only upon submission of the duly acknowledged and accepted pre-authorisation letter from the successor /new account bank. The Company shall cause the new account bank to acknowledge and agree for the same."

1.6 It is hereby clarified that the numbering of the following clauses in the Debenture Trust Deed shall be corrected as mentioned below:

- (i) In Clause 1.1 (a) (Acceleration Event) where reference is made to "Clause 13.21.1(c)", the same shall be replaced with the term "Clause 13.2 (c)".
- (ii) In Clause 1.1 (u) (EOD Determination Notice) where reference is made to "Clause 1.1(b)", the same shall be replaced with the term "Clause 13.2 (b)".
- (iii) In Clause 1.1 (v) (EOD Notice) where reference is made to "Clause 1.1 (a)", the same shall be replaced with the term "Clause 13.2 (a)".
- (iv) In Clause 1.1 (fff) (Security Enforcement Event) where reference is made to "Clause 1.1 (b)", the same shall be replaced with the term "Clause 13.2 (b)".
- (v) In Clause 1.1 (ggg) (Successor Trustee) where reference is made to "Clause 1.1 (a)", the same shall be replaced with the term "Clause 2.2 (a)".
- (vi) In Clause 7.8 (Preservation of Mortgage Property) where reference is made to "Clause 1.1(g)", the same shall be replaced with the term "Clause 1.1 (g)".







CERTIFIED COPY OF THE RESOLUTION PASSED AT THE 2ND MEETING OF FY 2022-23 OF THE BOARD OF DIRECTORS OF KOTAK INFRASTRUCTURE DEBT FUND LIMITED HELD AT SHORTER NOTICE, THROUGH VIDEO CONFERENCING ON TUESDAY, MAY 24, 2022 FROM 12.40 P.M. TO 1:15 P.M. DEEMED TO BE HELD AT 27BKC, C27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (EAST), MUMBAI 400 051

ISSUANCE OF NON-CONVERTIBLE DEBENTURES (BOTH SECURED AND UNSECURED) UPTO AN AMOUNT NOT EXCEEDING RS. 900 CRORE, SUBJECT TO THE APPROVAL OF THE SHAREHOLDERS

"RESOLVED THAT pursuant to the provisions of Memorandum and Articles of Association of the Company and the provisions of Section 42, 71 and Section 179 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014, including amendments, modification, variation or re-enactment thereto and other applicable guidelines and listing agreements entered/to be entered into with one or more recognized stock exchanges where the non-convertible debentures of the Company may be listed, and subject to the regulations issued by the Securities and Exchange Board of India ("SEBI") including the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, ("Debt Regulations") and such other provisions as may be applicable and subject to the approval of the shareholders at the ensuing Annual/ Extraordinary General Meeting and as may be passed in future from time to time in terms of section 42 of the Companies Act, 2013 and the rules made thereunder and as the same may be amended, modified or rescinded from time to time, the Board of Directors of the Company hereby authorizes and give consent to continue to make private placement offers and invitations upto an unutilised amount of Rs. 900 crore available under the Debenture Trust Deed (cum Mortgage Deed) and Deed of Hypothecation dated December 13, 2018 (including any amendments thereof if any) out of the limit of Rs. 1,000 crore or under any other documents/deeds/agreements as may be made/sign/executed and to continue issue of redeemable, secured or unsecured, rated and/or unrated, listed and/or unlisted non-convertible debentures on a Private Placement basis from time to time with such issue size, coupon rate, rate, pricing, tenor as may be determined from time to time in one or more tranches as may be applicable law subject to the following:

1. Tenor of each individual borrowings not to exceed 10 years
2. Rate of Interest payable on the borrowing not to exceed 11% per annum

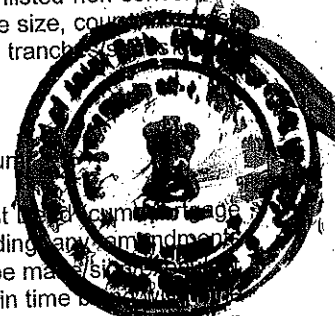
pursuant to and upon the terms and conditions under the Debenture Trust Deed (cum Mortgage Deed) and Deed of Hypothecation dated December 13, 2018 (including any amendments thereof if any) or under any other documents/deeds/agreements as may be made/sign/executed and subject to the debentures issued above and outstanding at any point in time the overall borrowing limits as approved/may be approved by the shareholders under section 180(1)(c) and section 180(1)(a) of the Companies Act, 2013 and each of said resolutions as may be amended or modified or rescinded from time to time."

"RESOLVED FURTHER THAT the Board subject to the approval of the shareholders at the ensuing Annual/Extraordinary General Meeting, authorizes the Company to create security/further/additional security (if required) by way of a first pari passu mortgage or by any other form of security/charge arrangement by whatever named called including negative lien and in such form and manner and with such ranking and at such time and on such terms as may be determined over all right, title and interest of the Company over [Immovable Property] of the Company and security /further/additional security (if required) by way of charge/ hypothecation

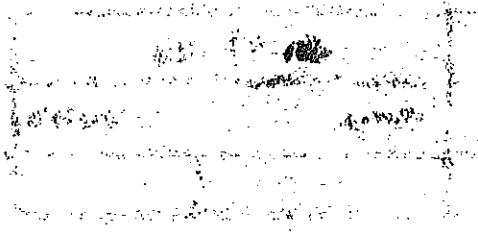
Kotak Infrastructure Debt Fund Ltd.

CIN U65910MH1988PLC048450
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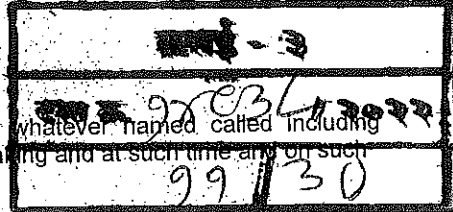


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or by any other form of security/charge arrangement by whatever named called including negative lien and in such form and manner and with such ranking and at such time and on such



terms as may be determined over all rights, title, interest, benefits, claims and demands of the Company over all or any of the moveable properties/receivables arising out of loan, lease, hire purchase transactions, all other book debts and such other current assets as may be identified by the Company from time to time, investments, both present and future whether such monies receivable are retained in any of the accounts of the Company or otherwise, current assets of the company in favour of lender(s), agent(s) and/or debenture trustee(s) for the benefit of the lender(s)/debenture holder(s), for securing the borrowings (along with interest, charges, penalty, premiums/ other costs/expenses as applicable) availed/to be availed by the Company subject to the limit set under the shareholders' special resolution under Sections 180(1)(c) and 180(1)(a) and any other applicable provisions if any of the Companies Act, 2013, as may be amended or modified or rescinded from time to time."

"RESOLVED FURTHER THAT in accordance with provisions of section 42(2) of The Companies (Amendment) Act, 2017, read with Rule 14(7) of The Companies (Prospectus and Allotment of Securities) Second Amendment Rules, 2018, to identify select group of persons to whom private placement of securities of the Company could be made from time to time by the Company (for the purpose of this Issue and/or subsequent Issue of the debentures by the Company), from which 'select group of persons' (group of persons, as placed before the Board and annexed hereto), shortlisted bidders, where bidding process is applicable (on the Electronic Platform called "EBP Platform" or any successive arrangement/platform mandated by SEBI) or shortlisted investors (where bidding is not mandated), to be referred to as the 'identified persons' on an each issue basis (to whom securities of the Company on a private placement basis will be offered), be and is hereby approved.

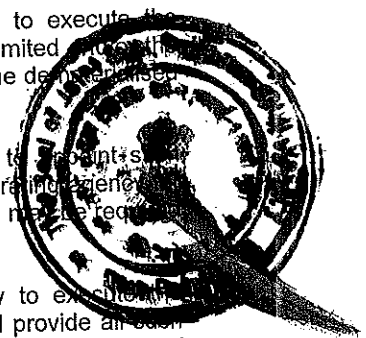
- List of names, as placed before the Board and approved;
- Such other investors who are registered on the EBP platform and eligible to make bids for Non-Convertible Debentures of the Company (considered as 'deemed identified')."

"RESOLVED FURTHER THAT the Company be and is hereby authorised to execute the necessary or requisite agreement(s) with the National Securities Depository Limited and Central Depository Services (India) Limited for the issue of the Debentures in the depository form."

"RESOLVED FURTHER THAT the Company be and is hereby authorised to appoint the arranger for identifying investors who shall subscribe to the Debentures, such rating agency for the purposes of rating the Debentures and such registrar and transfer agent as may be required to be appointed in connection with the issuance of the Debentures."

"RESOLVED FURTHER THAT the Board hereby authorizes the Company to execute the necessary or requisite agreement(s) with any recognized stock exchange and provide all such documents and information as may be required by the stock exchange, for the purposes of listing the Debentures where the non-convertible debentures are proposed to be listed."

"RESOLVED FURTHER THAT the approval of the Board be and is hereby granted to the Company for issuing Shelf Disclosure Document/s / Information Memorandum/s from time to time, in accordance with the provisions/regulations/guidelines as may be prescribed by SEBI, RBI; or any other regulatory authority, as amended from time to time; or otherwise; which may or may not be hosted on the website of the Bombay Stock Exchange or the National Stock Exchange of India Limited ("NSE") under wholesale debt market segment or any other stock exchange, for the purpose of issuance of non-convertible debentures."



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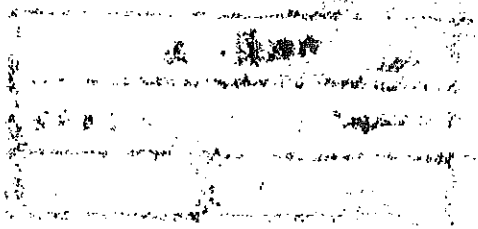
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"RESOLVED FURTHER THAT the series of debentures as aforesaid in each tranche / series be construed as separate approvals under the Companies Act, 2013."

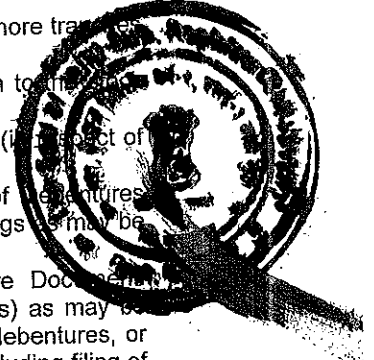
"RESOLVED FURTHER THAT the Board hereby authorizes the Company to do all such acts, deeds, things and execute or amend or modify all such documents whatsoever as may be required in connection with the issue of the Debentures including without limitation the opening of bank accounts, opening of demat accounts, the registration of the charge and filing of relevant forms with the Registrar of Companies, appearing before the office of the appropriate Sub-Registrar of Assurances, appointment of such intermediaries as may be required in relation to the issuance of the Debentures, including arrangers and legal counsels, the Registrar to the issue and other advisors as may be required and making payment of their fees."

"RESOLVED FURTHER THAT, in connection with any Debentures issued in exercise of the aforesaid authority, any two of the following:

Mr. Dipak Gupta
Mr. KVS Manian
Ms. Sujata Guhathakurta
Mr. Jay Joshi
Mr. Bhavesh Jadhav
Mr. Hiren Vora
Mr. Veenu Singla
Mr. Jignesh Dave
Mr. Rajiv Gurnani

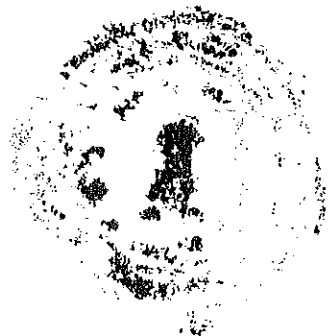
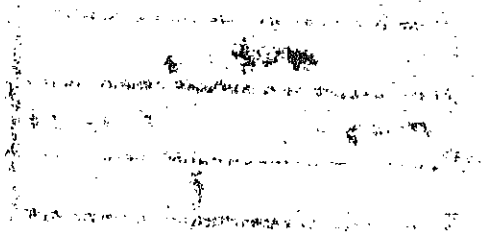
("Authorised Signatories") be and are hereby authorized jointly to:

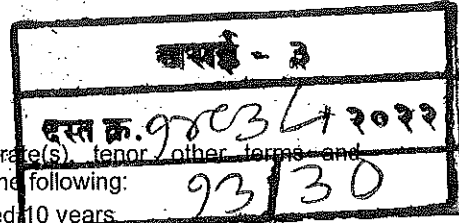
- allot such debentures as may be deemed fit, from time to time in one or more tranches / series from time to time;
- make application for creation of ISIN to the Depositories and application to the exchanges for listing of the Debentures;
- issue the Letter (s) of Allotment evidencing the allotment of Debentures (in respect of Debentures issued in physical form) as may be deemed necessary;
- to make application/issue instructions to the depositories (in respect of debentures issued in electronic form) and to do all such acts, deeds writings and things as may be necessary and/or incidental to give effect;
- sign, issue and file Private Placement Offer Letter, Shelf Disclosure Document, Information Memorandum/disclosure document or any other document(s) as may be necessary to make private placement thereof or for reissue/transfer of debentures, or otherwise, take all necessary and incidental actions in respect thereof including filing of forms with the concerned authorities including Registrar of Companies etc, or making any other filings and correspondence with any other authority as and when deemed necessary;
- declarations with the Stock Exchange(s) or Regulatory Authorities for and on behalf of the Company in accordance with the applicable law;
- intimate stock exchange(s) about the intention to raise funds on a private placement basis from time to time in one or more tranches/series, from time to time as per the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as may be amended or modified or rescinded from time to time.



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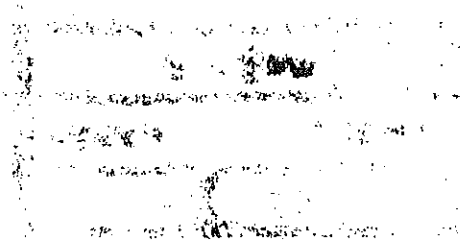
- determine issue size(s), pricing, coupon/interest rate(s), tenor, other terms and conditions of each tranche / series / issue subject to the following:
 - Tenor of each individual borrowings not to exceed 10 years
 - Rate of Interest payable on the borrowing not to exceed 11% per annum
- do all such acts, deeds and things as may be necessary in this connection, including effecting variations in the terms of issue, rate of interest, date of redemption;
- arrange for adjudication and payment of the applicable stamp duty in respect of the aforesaid Debentures and transaction documents;
- file forms with regulatory authorities
- to appoint debenture trustee, negotiate fees and terms and conditions, finalise sign and execute or ratify, on behalf of the Company, the Debenture Trustee Agreement/letter /Deed of confirmation/such other document for the terms and conditions and appointment of the Debenture Trustee and the Debenture Trust Deed, power of attorney and /or any other document setting out inter alia the terms upon which the debentures are being issued and to do all such acts, deeds and things as may be necessary or expedient to implement these resolutions and to do and execute all acts and deeds as may be required by the Debenture Trustee in connection with the aforesaid.
- approve, negotiate, amend, upon execution and at any time thereafter, finalise, sign and execute from time to time letters of appointment of agents/intermediaries, including agreements to be entered into with National Securities Depositories Limited and/or Central Depository Services Limited if any, any undertakings, information memorandum, the Debenture Trust Deed cum Deed of Mortgage, Deed of Hypothecation and other necessary documents pertaining to creation of security / registration and satisfaction of charge on behalf of the Company, appoint related agencies, advisors; etc.
- arrange for adjudication and payment of applicable stamp duty in respect of the aforesaid Debentures and transaction documents.
- to make application for listing on any of the stock exchanges and to do all such acts, deeds, writings and things as may be necessary and/or incidental to give effect to listing.
- to open bank accounts, demat accounts, appointment of rating agency, arranger of the issue, Registrar & Transfer Agent, legal counsel or any other agent/consultant/advisor/intermediaries as may be deemed necessary in this regard and payment of their fees thereof.
- to appoint valuation agent, wherever necessary and to do all such acts, deeds, writings and things as may be necessary and/or incidental to give effect to valuation.
- do things and to execute all documents, undertakings, bonds, affidavits, writings, deeds and to take all steps and do all things and give such directions as may be required, necessary, expedient or desirable in this regard."

"RESOLVED FURTHER THAT Debenture Certificate(s) be issued, in exchange of the said Letter(s) of Allotment if any, under the Common Seal of the Company, to be affixed as per the Articles of Association of the Company and prevalent Act, rules, Laws thereunder in respect of Debenture Certificate(s) issued in electronic form, the instruction to the depositories for conversion of Letter(s) of Allotment to Debentures be issued under the joint signature of any of the Directors of the Company or Company Secretary."



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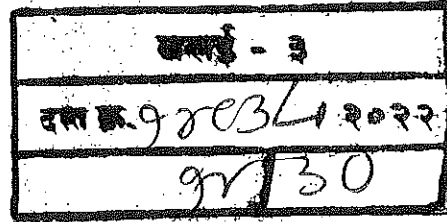


"RESOLVED FURTHER THAT the Common Seal of the Company, if required, may be affixed to the stamped engrossment of the Debenture Trust Deed(s) and the security documents as may be finalized and to such other documents as may be required to be executed under the Common Seal of the Company to be affixed as per the Articles of Association of the Company and as per the prevalent Act and rules thereunder."

"RESOLVED FURTHER THAT the aforesaid resolutions shall come into effect immediately and a copy of the foregoing resolution certified to be a true copy by any of the Directors/ Authorised Signatories be furnished to such parties concerned with respect to the issue of Debentures."

for KOTAK INFRASTRUCTURE DEBT FUND LIMITED

BHAVESH JADHAV
COMPANY SECRETARY
MEMBERSHIP NO.: ACS22922



Address: Flat No. 3, Om Jayanand, Sector 7, Shree Nagar, Wagle Estate,
Thane (W) - 400604



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India.

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June 8, 2022

IDBI Trusteeship Services Limited ("Debenture Trustee")
Asian Building, Ground Floor, 17,
R. Kamani Marg,
Ballard Estate,
Mumbai - 400 001
Kind Attn: Mr.Ritabrata Mitra/Ms Paridhi Doshi

वसई - ३
दस्त क्र. १४८३/२०२२
१५/३०

Dear Sir,

Re: Permission for certain amendments with respect to the documents executed in relation to the issuance of secured, non-convertible, redeemable debentures, aggregating up to Rs.1000,00,00,000/- (Rupees One Thousand Crores only) by Kotak Infrastructure Debt Fund Limited (the "Company"/ "Issuer").

1. We refer to the issuance of secured, non-convertible, redeemable debentures, aggregating up to Rs. 1000,00,00,000/- (Rupees One Thousand Crores only) by the Company ("Debentures"), in dematerialised form on a private placement basis in one or more series/tranches. Capitalised terms used in this letter but not defined herein shall have the meaning assigned to such terms in the Debenture Trust Deed.
2. We also refer to the debenture trust deed dated December 13, 2018 as amended by the Amendment Deed to the debenture trust cum mortgage deed dated March 10, 2021, executed by and between the Company and IDBI Trusteeship Services Limited, acting in the capacity of the debenture trustee ("Debenture Trustee") *inter alia* recording the terms and conditions of the Debentures ("Debenture Trust Deed"), the trustee agreement dated December 13, 2018 executed by and between the Company and the Trustee *inter alia* recording the terms and conditions of the appointment of the Trustee ("Debenture Trustee Agreement") acting on behalf of and for the benefit of the Debenture Holders and the deed of hypothecation dated December 13, 2018 executed by and between the Company and the Debenture Trustee *inter alia* recording the terms of creation Security for securing the Secured Obligations in respect of the Debentures.
3. The Parties have decided to amend certain clauses of the Debenture Trust Deed and the Deed of Hypothecation, the details whereof are set out in paragraphs 5 and 6 below ("Proposed Amendments"), in order to comply with provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and the provisions of the Securities and Exchange Board of India's Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613.
4. Without prejudice to the generality of the foregoing, the Company seeks the consent of the Debenture Trustee for certain amendments to the Debenture Trust Deed in relation to the aforesaid, which are as follows:
5. Amendments to the Debenture Trust Deed
- 5.1 Clauses of the Debenture Trust Deed set out in the first column (*Clause Reference*) of the table set out hereinafter (which currently reads as set out in the second column (*Existing Provision*) of the table set out hereinafter) shall be amended to read

Kotak Infrastructure Debt Fund Ltd.

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as set out in the third column (*Amended Provision*) of the table set out hereinafter:

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Amended Provision

Clause Reference	Existing Provision	Amended Provision
1.1(r)	"Disclosure Document" shall mean the disclosure document(s) issued by the Company, from time to time or any other information memoranda that may be issued by the Company, setting out the principal terms under which the relevant tranche/series of the Debentures are proposed to be issued pursuant to this Deed and includes any amendment(s) and supplement(s)/ pricing supplement(s) thereto.	"Disclosure Document" shall mean collectively, (i) the Shelf Placement Memorandum for the aggregate Issue; and (ii) the relevant Tranche Placement Memorandum for the issue of Debentures constituting a particular Tranche/Series;

5.2 The following definition of "Shelf Placement Memorandum" shall be inserted as Clause 1.1 (fffA) after Clause 1.1(fff) (*Security Enforcement Event*) and before Clause 1.1 (ggg) (*Successor Trustee*):

"(fffA) "Shelf Placement Memorandum" shall mean the placement memorandum (or any other document of a similar nature as may be specified by SEBI in this regard from time to time), in relation to the Debentures to be issued by the Company on a private placement basis, in one or more tranches over a period of 1 (one) year, by issuing a Tranche Placement Memorandum and without the requirement of issuing a further placement memorandum, in terms of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021."

5.3 The following definition of "Tranche/ Series" shall be inserted as Clause 1.1 (lll) after Clause 1.1 (kkk) (*Transaction Documents*):

"(lll) "Tranche/ Series" shall mean any tranche or series of Debentures issued, under which Debentures are to be issued pursuant to the Debenture Trust Deed, the relevant Tranche Placement Memorandum and Private Placement Offer cum Application Letter, in terms of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021."

5.4 The following definition of "Tranche Placement Memorandum" shall be inserted as Clause 1.1 (mmm) after Clause 1.1(III) (*Tranche*):

"(mmm) "Tranche Placement Memorandum" means the document supplementing the Shelf Placement Memorandum, whereby subscription to Debentures with respect to a particular Tranche is invited by the Company on a private placement basis, in terms of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021."

5.5 The following clause shall be inserted as Clause 5A after Clause 5 (*Listing of the Debentures*) and before Clause 6.1 (*Creation of Security*).

"5A Pre-Authorisation

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Kotak Infrastructure Debt Fund Ltd.

CIN U65910MH1988PLC048450

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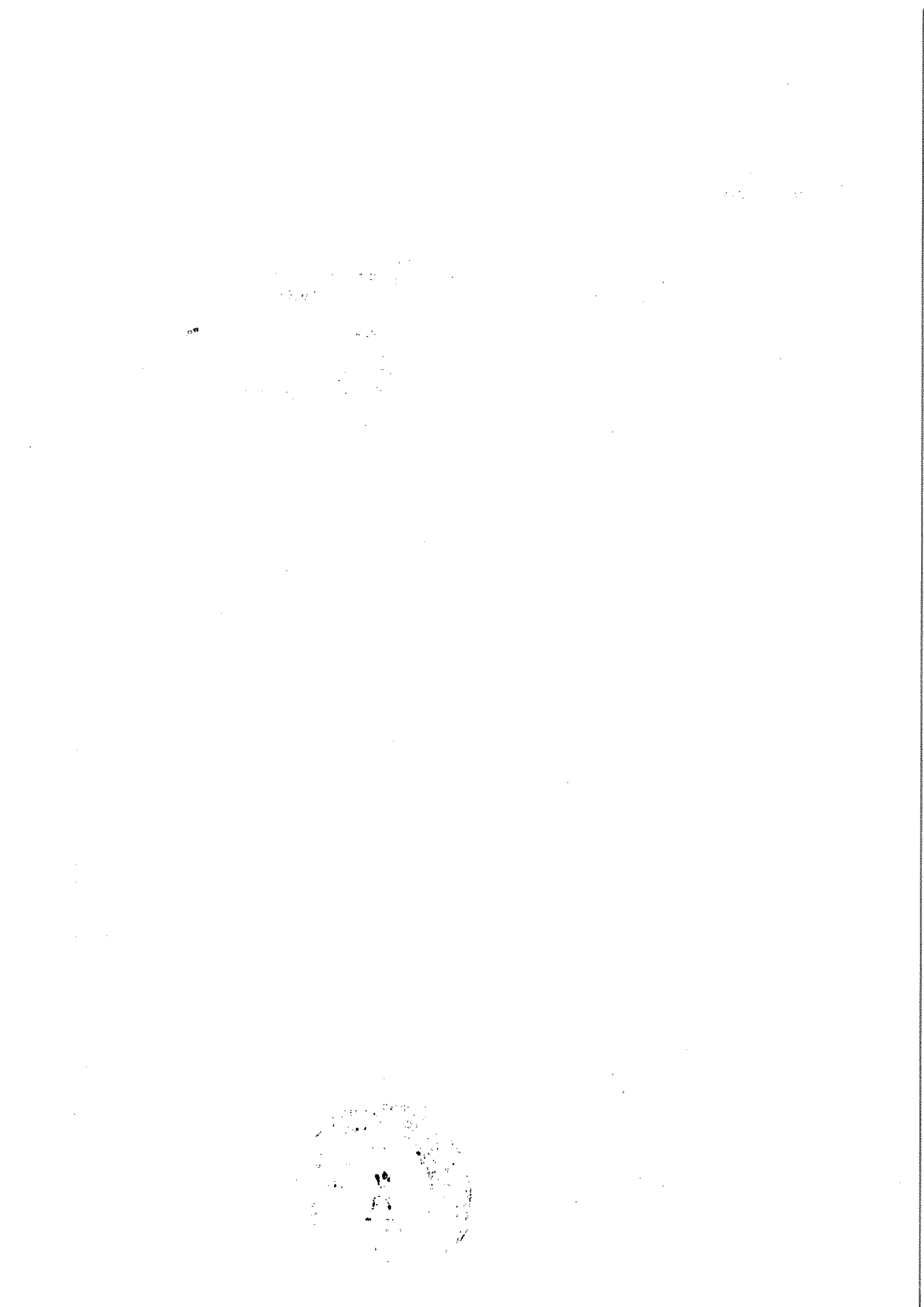
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5A.1 In accordance with the terms of the Securities and Exchange Board of India's Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613, the Company hereby submits the following bank account details from which it proposes to pay the Redemption Amount and Coupon amounts in respect of the Debentures."

दि. १०/०३/२०२२
 दस्ता क्र. १२०३/२०२२

S.no	Particulars	Details
1.	Beneficiary Name	Kotak Infrastructure Debt Fund Limited
2.	Name of bank	Kotak Mahindra Bank Limited
3.	Account number	09582560000483
4.	Branch address, including the email address and phone no.	Branch Address : 1st Floor, Bakhtawar, 229, Nariman Point' Mumbai 400021 Email id : csmfort.gbo@kotak.com Tel No: 022-66596377
5.	Account Type	Current Account

"5A.2 The Company hereby pre-authorises the Debenture Trustee to seek the Coupon payment and Redemption Amount payment related information. The Company hereby agrees to submit a letter to the Debenture Trustee, duly acknowledged by the aforesaid bank agreeing to provide Coupon payment and Redemption Amount payment related information in relation to the Debentures from the aforesaid bank to the Debenture Trustee. The Company hereby further agrees and undertakes that it shall also inform the Debenture Trustee of any change in aforesaid bank details within the timeline specified by SEBI of such change and the Debenture Trustee shall act upon such change only upon submission of the duly acknowledged and accepted pre-authorisation letter from the successor/new account bank. The Company shall cause the new account bank to acknowledge and agree for the same."

5.6 On and from the effective date of the amendments, references to the term "Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008" in the Debenture Trust Deed shall be deemed to include "Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021" and the "Securities and Exchange Board of India's Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 (bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613, as the context may require, and as may be amended or supplemented from time to time.

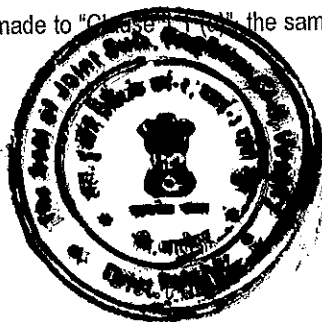
6. It is hereby clarified that all the terms of the Deed of Hypothecation dated 13th December, 2018 shall remain valid and be applicable *ipso facto* to the issuance of Debentures made by the Company under the Shelf Placement Memorandum and the respective Tranche Placement Memorandums.

7. For the avoidance of doubt, it is hereby clarified that the Proposed Amendments set out in clauses above shall be effective from the date of execution of the amendment deeds in respect of the Proposed Amendments.

8. It is hereby clarified that the numbering of the following clauses in the Debenture Trust Deed shall be corrected as mentioned below:

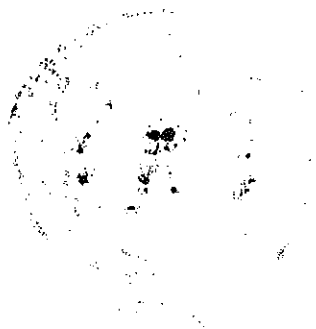
- (i) In Clause 1.1 (a) (*Acceleration Event*) where reference is made to "Clause 13.21(c)", the same shall be replaced with the term "Clause 13.2 (c)".
- (ii) In Clause 1.1 (u) (*EOD Determination Notice*) where reference is made to "Clause 1.1(b)", the same shall be replaced with the term "Clause 13.2 (b)".
- (iii) In Clause 1.1 (v) (*EOD Notice*) where reference is made to "Clause 1.1(b)", the same shall be replaced with the term

M S



Kotak Infrastructure Debt Fund Ltd.

CIN U65910MH1988PLC048450 T +91 22 61660000
 Registered Office : F +91 22 67132410
 27BKC, Plot No. C 27, G Block www.kotak.com
 Bandra Kurla Complex
 Bandra (East), Mumbai - 400 051
 India.



- "Clause 13.2 (a)".
- (iv) In Clause 1.1 (fff) (*Security Enforcement Event*) where reference is made to "Clause 1.1 (b)", the same shall be replaced with the term "Clause 13.3 (b)".
- (v) In Clause 1.1 (ggg) (*Successor Trustee*) where reference is made to "clause 1.1 (a)", the same shall be replaced with the term "Clause 2.2 (a)".
- (vi) In Clause 7.8 (*Preservation of Mortgage Property*) where reference is made to "Clause 1.1.(g)", the same shall be replaced with the term "Clause 11.2 (g)".

Yours truly

FOR KOTAK INFRASTRUCTURE DEBT FUND LIMITED



Vora

Authorised Signatory

वसई - ३
दस्त क्र. 9703L/2022
9/1/30



Kotak Infrastructure Debt Fund Ltd.

CIN U65910MH1988PLC048450

T +91 22 61660000

Registered Office :

F +91 22 67132410

27BKC, Plot No. C 27, G Block

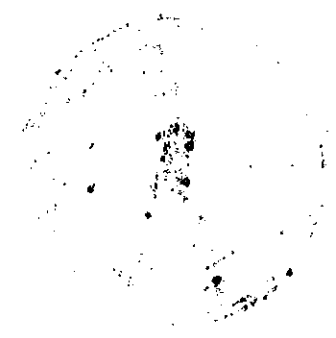
www.kotak.com

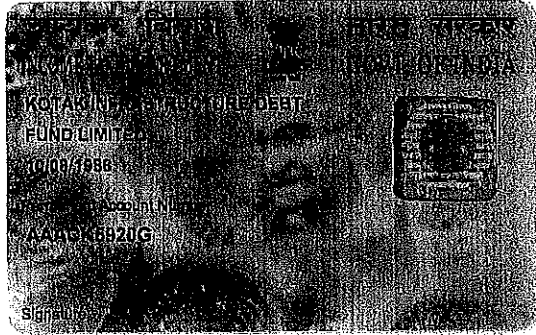
Bandra Kurla Complex

Bandra (East), Mumbai - 400 051

India.

1945





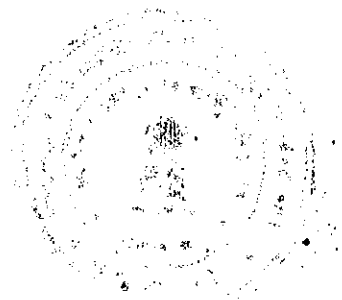
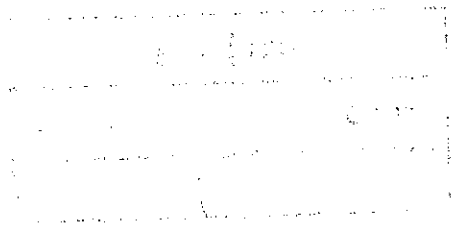
वसई - ३	
दस्त क्र. १४८३६१ २०२२	
१९	३०

Kotak Infrastructure Debt Fund Ltd.


A.C. Vohra


Authorised Signatory/Director






वर्ग - ३
दस्तावेज क्र. 970342022
20/30


भारत सरकार
Government of India


वीणू सिंगल
Veenu Singla
 जन्म तारीख/DOB: 05/10/1985
 लिंग/ GENDER: MALE

9287 1506 3504
Vid: 9134 0797 1468 0819

माझे आधार, माझी ओळख


भारतीय विधिक अधिकार प्राधिकरण
UIDAI

पत्ता:
 शिव कुमार सिंगल, ए2 - 1803, अटलान्टिस, प्लॉट नं 5,
 सेक्टर नं 11, घंसाळी, नवी मुंबई, नवी मुंबई, ठाणे,
 महाराष्ट्र - 400701

Address:
 S/O Shiv Kumar Singla, A2 - 1803, Atlantis,
 Plot No 5, Sector No 11, Ghansoli, Navi
 Mumbai, Navi Mumbai, Thane,
 Maharashtra - 400701

QR Code with Photograph



Handwritten text, possibly a signature or date, enclosed in a rectangular box.





भारतीय विशिष्ट पहचान प्राधिकरण भारत सरकार Unique Identification Authority of India Government of India	वसई - ३
नामांकन क्रम / Enrollment No 1207/28103/2407	क्रमांक 903L12022
	29/30

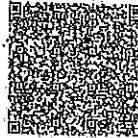
नामांकन क्रम / Enrollment No 1207/28103/2407

To,
हिरन चंद्रकांत वोरा
Hiren Chandrakant Vora
S/O: Chandrakant Vora
25 B / 33 Takshila
Mahekal Caves Road
Andheri East
Mumbai
Chakola Mido Mumbai Mumbai
Maharashtra 400089
9820699837

Ref: 229 / 16A / 108779 / 104286 / P



SH78600036FT



आपका आधार क्रमांक / Your Aadhaar No. :

7095 5623 4998

आधार - आम आदमी का अधिकार



भारत सरकार
Government of India



हिरन चंद्रकांत वोरा
Hiren Chandrakant Vora.
जन्म तिथि / DOB : 14/10/1979
पुरुष / Male

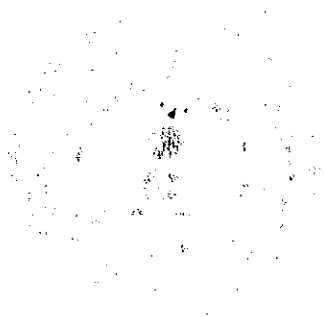


7095 5623 4998

आधार - आम आदमी का अधिकार



(Handwritten signature)



IDBI Trusteeship Services Ltd.

CIN : U65991MH2001GOI131154



48317/ITSL/OPR/2022-23

Date: August 29, 2022

वसई - ३
दस्त क्र. १४०३८१२०२२
CONCERN २२/३०

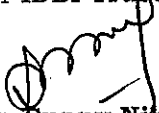
TO WHOM SO EVER IT MAY CONCERN

Sub: Authority -To execute/register documents of M/s. Kotak Infrastructure Debt Fund Limited on behalf of IDBI Trusteeship Services Limited ("ITSL")

This is to certify that, Mr. Subrat Udgata, **Sr. Vice President** whose signature is appended below, is hereby authorized to act on behalf of ITSL, for discharging all its duties including execution and registration of all documents pertaining to M/s. Kotak Infrastructure Debt Fund Limited for the NCD issuance.

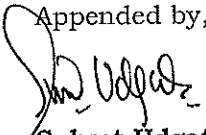
Authorised by,

For **IDBI Trusteeship Services Ltd**


Mr. Sunny Nihalani
(Exec. Vice President)



Appended by,

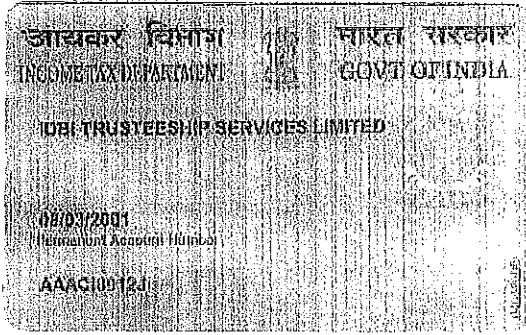

Subrat Udgata
(Sr. Vice President)



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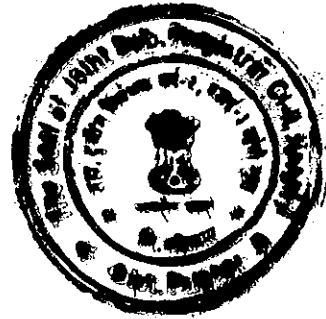


वसई - ३
दस्त क. 9803/2022
23/30

CERTIFIED TRUE COPY
For IDBI Trustee Services Ltd.

R. Aparna

Company Secretary



100

100

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वसई - ३
 दस्त क्र. १०८३८/२०२२
 २४/३०

भारत सरकार
 Government of India

सुबल उदगाता
 Subal Udgata
 जन्म तारीख / DOB: 17/03/1967
 पुरुष / Male

7171 3143 7944

आधार - सामान्य माणसाचा अधिकार

वसई - ३
 दस्त क्र. १३०८०/२०२२
 ०८/०९



KYCFW MSE
 Subal



भारतीय विशिष्ट अंकित प्राधिकरण
 Unique Identification Authority of India

पत्ता S/O: गोवर्धन उदगाता, घर: Address: S/O: Gobardhan Udgata,
 ई-07/08, लाभ कॉम्प्लेक्स सीएचएस, House/Bldg/Apt.: E-07/08, Labh Complex
 रस्ता: अंबोडी क्रॉस रोड, जागेवांबतची CHS, Street/Road/Lane: Ambodi Cross
 खण्ड: मिसेस. चापेखर, क्लिनिक जवळ, Road, Landmark: Near Mrs. Chapekhar
 परिसर / वस्ती / सेक्टर: वसई रोड Clinic, Area/Locality/Sector: Vasai Road
 वेस्ट: एडे/शाह/साहानगर: वसई, जिल्हा: West, Village/Town/City: Vesal, District:
 ठाणे, पोस्ट ऑफिस: बसेल रोड, राज्य: Thane, P.O.: Bassein Road, State:
 महाराष्ट्र, पिन कोड: 401202 Maharashtra, PinCode: 401202

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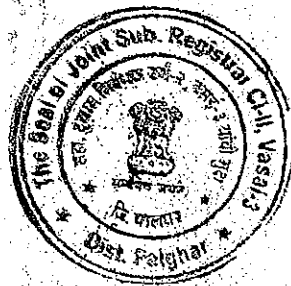
1847
 1800 300 1847

nein@uidai.gov.in

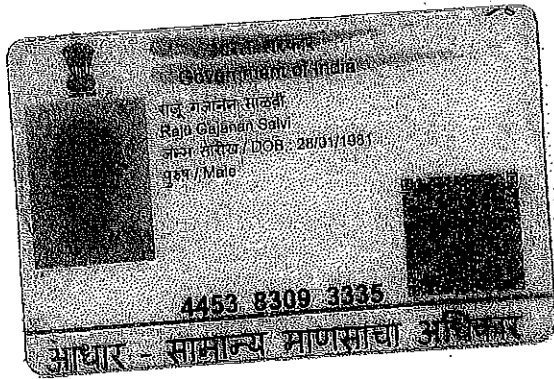
www.uidai.gov.in



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दस्ता क्र. १३०८० / २०१६
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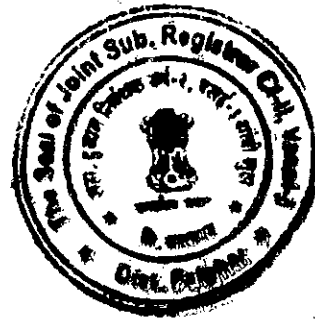


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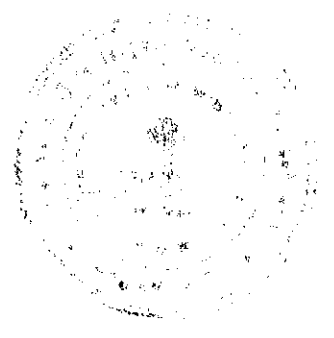
वसई - ३
दस्ता क्र. १२८३८/२०२२
२५ / ३०

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भारत सरकार

GOVERNMENT OF INDIA



संदेश दत्ताराम पेंडणेकर

Sandesh Dattaram
Pednekar

जन्म तारीख/DOB: 16/01/1976
पुरुष / MALE



5169 9060 4621

माझे आधार, माझी ओळख

वसई - ३
दस्ता क्र. 98CB/L/2022
NE 30



भारतीय विलोपित पहचान प्राधिकरण
UNIQUE IDENTIFICATION AUTHORITY OF INDIA

पत्ता:

Address

S/O: दत्ताराम पेंडणेकर,
39/2, अंबिका भवन,
वाडिया स्ट्रीट, वसंत राव
नाईक चौक, तांदेव, मुंबई,
मुंबई,
महाराष्ट्र - 400034

S/O: Dattaram Pednekar,
39/2, Ambika Bhavan,,
Wadia Street, Vasant Rao
Nalk Chauk, Tardeo,
Mumbai, Mumbai,
Maharashtra - 400034

5169 9060 4621



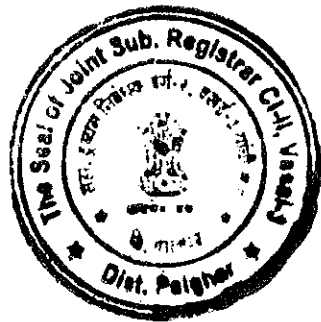
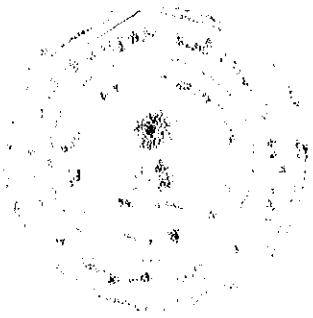
1947
1800 300 1947

help@uidai.gov.in

www.uidai.gov.in

P.O. Box No. 1947
Bengaluru-560 001

वसई - ३	
दस्त क्र. १४९३/२०२२	
२०	३०



350/14938

मंगळवार, 30 ऑगस्ट 2022 1:13 म.नं.

दस्त गोषवारा भाग-1

वसड3

दस्त क्रमांक: 14938/2022

दस्त क्रमांक: वसड3 /14938/2022

वाजार मूल्य: रु. 01/-

मोवदला: रु. 00/-

भरलेले मुद्रांक शुल्क: रु.500/-

नोंदणी फी माफी अमल्याम तपशिल :-

1) Fee Adjustment : Fee Adjustment (yashada training) code added for keeping tack of adjusted fees

दु. नि. मह. दु. नि. वसड3 यांचे कार्यालयाने

अ. क्र. 14938 वर दि.30-08-2022

रोजी 1:07 म.नं. वा. हजर केला.

पावती:15836

पावती दिनांक: 30/08/2022

मादरकरणाचे नाव: -- आय डी बी आय ट्रस्टीशीप सर्व्हिसेस ली तर्फे
ऑथोराईज सिग्रेटरी सुब्रत उदगाता

नोंदणी फी

रु. 1000.00

दस्त हाताळणी फी

रु. 600.00

पृष्ठांची संख्या: 30

दस्त हजर करणाऱ्याची मती:

एकुण: 1600.00

Sub Registrar Vasai 3

सह. मुख्य निबंधक वर्ग-१
वसई क्र. ३सह. मुख्य निबंधक वर्ग-२
वसई क्र. ३

दस्ताचा प्रकार: मजलीमंटी अॅप्रीमेंट

मुद्रांक शुल्क: (एक) कोणत्याही महानगरपालिकेच्या हद्दीत किंवा स्थानगत असलेल्या कोणत्याही कटक क्षेत्राच्या हद्दीत किंवा उप-खंड (दोन) मध्ये नमूद न केलेल्या कोणत्याही नागरी क्षेत्रात

शिक्का क्र. 1 30 / 08 / 2022 01 : 07 : 13 PM ची वेळ: (सादरीकरण)

शिक्का क्र. 2 30 / 08 / 2022 01 : 08 : 59 PM ची वेळ: (फी)

दस्तऐवजासोबत जोडलेले कागदपत्रे, कुलमुत्यारपत्रा
मधील व्यक्ती इत्यादी बगळत आढळून आल्यास
याची संपूर्ण जबाबदारी निष्पादकाची राहिल.

लिहून देणार

दस्तऐवजासोबत जोडलेले कागदपत्रे, कुलमुत्यारपत्रा
मधील व्यक्ती इत्यादी बगळत आढळून आल्यास
याची संपूर्ण जबाबदारी निष्पादकाची राहिल.

लिहून देणार







30/08/2022 1 26:27 PM

दस्त सोपवारा भाग-2

वमड3

दस्त क्रमांक:14938/2022

दस्त क्रमांक :वमड3/14938/2022

दस्ताचा प्रकार :-सप्लीमेंट्री अॅप्रीमेंट

अनु क्र.	पक्षकाराचे नाव व पत्ता	पक्षकाराचा प्रकार	छायाचित्र	अंगठ्याचा ठसा
1	नाव:- आय डी वी आय टुम्टीशीप मर्किसेम ली तर्फे ऑथोराईज सिग्रेटरी मुन्नत उदयाना पत्ता:प्लॉट नं:-, माळा नं: लळमजला, इमारतीचे नाव: एशियन विन्डींग, ब्लॉक नं: 17, रोड नं: आर कृमानी मार्ग, बेलाई इस्टेट, मुंबई, महाराष्ट्र, मुम्बई. पॅन नंबर:AAACI8912J	लिहून घेणार वय :-55 स्वाक्षरी:-		
2	नाव:- कोटक इन्फ्रास्ट्रक्चर डेव फंड ली तर्फे ऑथो सिग्रेटरी श्री विणू मिंगला पत्ता:प्लॉट नं:-, माळा नं:-, इमारतीचे नाव: प्लॉट नं 27, बी के सी, ब्लॉक नं: जी, रोड नं: वांद्रा कुर्ला कॉम्प्लेक्स, वांद्रा पूर्व मुंबई, महाराष्ट्र, मुम्बई. पॅन नंबर:AAACK5920G	लिहून देणार वय :-43 स्वाक्षरी:-		
3	नाव:- कोटक इन्फ्रास्ट्रक्चर डेव फंड ली तर्फे ऑथो सिग्रेटरी हिरेन वोगा पत्ता:प्लॉट नं:-, माळा नं:-, इमारतीचे नाव: प्लॉट नं 27, बी के सी,, ब्लॉक नं: जी, रोड, रोड नं: वांद्रा कुर्ला कॉम्प्लेक्स, वांद्रा पूर्व मुंबई, महाराष्ट्र, मुम्बई. पॅन नंबर:AAACK5920G	लिहून देणार वय :-42 स्वाक्षरी:-		

वरील दस्तऐवज करून देणार तथाकथीत सप्लीमेंट्री अॅप्रीमेंट चा दस्त ऐवज करून दिल्याचे कवून करतात.

शिक्षा क्र.3 ची वेळ:30 / 08 / 2022 01 : 10 : 45 PM

ओळख:-

खालील दस्त अमे निवेदीत करतात की ते दस्तऐवज करून देणा-यानां व्यक्तीशः ओळखतात, व त्यांची ओळख पटवितात

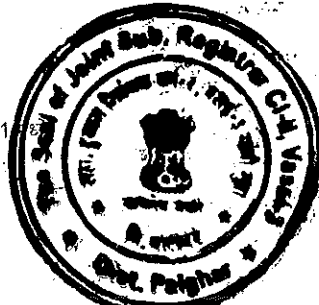
अनु क्र.	पक्षकाराचे नाव व पत्ता	छायाचित्र	अंगठ्याचा ठसा
1	नाव:- राजू साळवी वय:41 पत्ता:403 कमलसंगा अपार्टमेंट नवघर रोड भाईदर पूर्व पिन कोड:401105		
2	नाव:- संदेश द. पडणेकर वय:46 पत्ता:39/2,अंबिका भवन,ताडदेव, मुंबई पिन कोड:400034		

दस्तऐवज निष्पादनाचा कवुलीजवाव देणाऱ्या अनु क्र. 1, 3, या पक्षकारांची ओळख संमती-आधारित - आधार प्रणालीद्वारे पडताळण्यात आली आहे. त्याबाबत प्राप्त माहिती पुढीलप्रमाणे आहे.

Sr. No.	Type of Party & Name	Date & Time of Verification with UIDAI	Information received from UIDAI (Name, Gender, UID, Photo)
1	लिहून घेणार -- आय डी वी आय टुम्टीशीप मर्किसेम ली तर्फे ऑथोराईज सिग्रेटरी मुन्नत उदयाना	30/08/2022 01:15:47 PM	मुन्नत उदयाना M XXXX XXXX 7944
2	लिहून देणार -- कोटक इन्फ्रास्ट्रक्चर डेव फंड ली तर्फे ऑथो सिग्रेटरी हिरेन वोगा	30/08/2022 01:14:07 PM	हिरेन चंद्रकांत वोगा M XXXX XXXX 4998

शिक्षा क्र.4 ची वेळ:30 / 08 / 2022 01 : 20 : 32 PM

शिक्षा क्र.5 ची वेळ:30 / 08 / 2022 01 : 22 : 11 PM नोंदणी पुस्तक 1

Sub Registrar
सह. दुय्यम निबंधक वर्ग-२
वसई क्र. ३

Payment Details.

sr.	Purchaser	Type	Verification no/Vendor	GRN/Licence	Amount	Used At	Deface Number	Deface Date
1	KOTAK INFRASTRUCTURE DEBT FUND LIMITED	eChallan	10000502022082801634	MH007002722202223P	500.00	SD	0003526640202223	30/08/2022
2		DHC		3008202205244	600	RF	3008202205244D	30/08/2022
3	KOTAK INFRASTRUCTURE DEBT FUND LIMITED	eChallan		MH007002722202223P	1000	RF	0003526640202223	30/08/2022

[SD:Stamp Duty] [RF:Registration Fee] [DHC: Document Handling Charges]

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वसई - ३
दस्त क्र. १४८३६/२०२२
३० / ३०

प्रमाणित करण्यात येते की,
दस्ताव्याचे एकूण ३०... पाने आहेत,
पुस्तक क्र. १/वसई-३/क्रमांक. १४८३६/२०२२
वर नोंदला, दिनांक. ३०/८/२०२२

सह. दुय्यम निबंधक वर्ग-२
वसई क्र. ३

